

MEDICARE PART D WORKSHEET

For internal use only.

» *Request a Medication List from the patient before they arrive for their consultation*

If the beneficiary is a current patient, use your pharmacy management system to print a list of the patient's current medications. If the beneficiary is not a current patient, ask him/her to provide a list of their current medications before their appointment.

Take the opportunity to look over their complete list of medications and suggest alternatives if there are any. Also, confirm that they are currently taking all the drugs they have listed.

Step by step:

1.

Go to:
MEDICARE.GOV/FIND-A-PLAN

2.

Enter the patient's **CURRENT ZIP CODE** in the box for a **GENERAL SEARCH**

3.

CHOOSE ONE ANSWER FOR EACH:

How do you get Medicare Coverage?

- Original Medicare
- Medicare Health Plan
- Don't have Medicare coverage yet
- Don't know

Do you get help from Medicare or the state?

- Help from Medicaid
- Supplement security income
- Belong to Medicare savings program
- Applied and receive extra help through social security
- No extra help
- Don't know

» *Click Continue to Plan Results*

4.

Enter the **PATIENT'S MEDICATIONS** (Max 25): dosage, quantity, frequency, pharmacy or mail order.

» *Click Add Drug and Dose*

» *Click My Drug List is Complete when you've entered all the medications*

5.

Select patient's current pharmacy by clicking **ADD PHARMACY** below the address.

- Add your pharmacy if they are not currently your patient
- Add any other pharmacies they would like to consider using

» *Click Continue to Plan Results*

» *Select All*

» *Click Continue to Plan Results*

Print report plan:

1.

ORIGINAL MEDICARE INFORMATION is listed first, which provides the out-of-pocket cost for the patient if they elected not to enroll in Part D.

2.

Next, choices are listed for the **CURRENT YEAR'S PLAN INFORMATION**, starting with least annual out-of-pocket costs. This includes deductibles, premiums and co-pays.

3.

Select the **TOP 3 PLANS**. Clicking the accompanying orange box next to the plan information.

» [Click Compare Plans](#)

4.

Make sure you are under the tab titled **DRUG COSTS & COVERAGE**. Towards the bottom of the report, under the heading **DRUG COVERAGE**:

» [Click Print Comparison Report](#)

Leave **ALL BOXES CHECKED** on the following page.

» [Click Print](#)

Patient Overview Points:

1.

TOTAL ANNUAL COST of medications with and without Medicare Part D plans.

Refer to this as their potential yearly savings.

2.

Identify **MONTHLY TOTAL COSTS**: deductibles, premiums and co-pays, per suggested plan.

- When the deductible is met
- When the donut hole begins
- When catastrophic coverage is met

3.

REVIEW the attachment med list.

- Identify potential alternatives for costly medications
- Use this as a means to highlight MTM benefits of plans, and how you could potentially save the patient more.

4.

If there are additional questions, contact the specific plan at the phone number listed at the top of the report.

If your patients are dually eligible for Medicare/Medicaid complete the steps for a “personalized search.”

» [Call Jory at 877-327-4276 with questions.](#)